



23 April 2008

The Manager  
Companies Announcements  
Australian Securities Exchange Ltd  
5th Floor, 20 Bond Street  
Sydney NSW 2000

Dear Sir

**ASX Announcement MEC Resources Ltd (ASX: MMR)**

**EP 325 – CARNARVON BASIN**

Strike Oil, the operator of EP325 has submitted the following report to the A.S.X.

“The final report of the front end engineering design study for supplying gas from the Rivoli gasfield (Strike Oil WI: 44.5%) to the Department of Defence’s communications station located north of Exmouth, was submitted during the quarter. Subject to a suitable gas supply agreement being reached, approval by the Department of Defence for the project is expected to be sought by June 2008, with first gas delivery anticipated in late 2009”.

MEC’s investee Advent Energy has an 8.3% interest in EP325.

Yours faithfully

A handwritten signature in black ink, appearing to read "D. Breeze".

DAVID BREEZE  
Executive Director